

MARKET RELEASE

19 October 2007

Bauxite Resources Limited

ADMISSION TO OFFICIAL LIST

Bauxite Resources Limited was admitted to the Official List of ASX Limited on Friday, 19 October 2007.

Official Quotation of the following securities will commence at 1.00 pm E.S.T. (11.00 am W.S.T.) on Monday, 22 October 2007.

43,695,000

ordinary shares fully paid

Security Code:

BAU

Nicholas Ong

Senior Adviser, Issuers (Perth)

Law Beile



COMMENCEMENT OF OFFICIAL QUOTATION-BAUXITE RESOURCES LIMITED

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Official quotation of the Company's securities will commence on Monday, 22 October 2007.

Quoted Securities: 43,695,000 fully paid ordinary shares

ASX Code: BAU

Time: 1.00 PM EST (11.00 AM WST)

Date: 22 October 2007

1TS Abbreviation: BAUXITERES

ISIN: AU000000BAU9

Home Branch: Perth

Industry Classification: Metals & Mining

Registered Office: 35/82 Royal Street

East Perth WA 6004

Telephone: (08) 9221 5019 Facsimile: (08) 9221 4385

Company Secretary: Luke Atkins

<u>Share Registry:</u> Security Transfer Registrars Pty Limited

Alexandrea House

Suite 1, 770 Canning Highway

Applecross WA 6153

<u>Lead Manager to the issue:</u> Cunningham Securities Pty Limited

Level 34, Exchange Plaza

2 The Esplanade Perth WA 6000

Balance Date: 30 June

CHESS:

Participating. The Company will also operate an issuer

sponsored subregister.

State of Incorporation:

Western Australia

Dividend Policy:

Refer to page 83 of the prospectus

Activities:

Bauxite exploration

ASX Restricted Securities:

55,685,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24

months from commencement of official quotation.

8,257,500 ordinary shares fully paid issued on 19 June 2007 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.

9,000,000 options exercisable at \$0.20 each at any time other than the first 12 months from the date of issue and expire on 31 May 2012 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from

commencement of official quotation.

ASX Contact:

Nicholas Ong

Business Unit

Issuers Perth

Date:

19 October 2007