

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

|                           |             |
|---------------------------|-------------|
| Name of entity            | ABN/ARSN    |
| Bauxite Resources Limited | 119 699 982 |

We (the entity) give ASX the following information.

### Information about buy-back

|   |                                                                                                            |                                                                                                                                                                                  |
|---|------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Type of buy-back                                                                                           | Selective Buyback                                                                                                                                                                |
| 2 | <sup>+</sup> Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)          | Fully Paid Ordinary Shares                                                                                                                                                       |
| 3 | Voting rights (eg, one for one)                                                                            | One for one                                                                                                                                                                      |
| 4 | Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding) | Fully Paid                                                                                                                                                                       |
| 5 | Number of shares/units in the <sup>+</sup> class on issue                                                  | 232,002,336                                                                                                                                                                      |
| 6 | Whether shareholder/unitholder approval is required for buy-back                                           | Yes – Shareholder approval required                                                                                                                                              |
| 7 | Reason for buy-back                                                                                        | Part of a comprehensive deal with Yankuang Resources Pty Ltd to sell Bauxite's interest in the BAJV to Yankuang and repurchase Yankuang's shareholdings ("Yankuang Transaction") |

<sup>+</sup> See chapter 19 for defined terms.

- 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)
- Refer further detail in the Notice of Extraordinary General Meeting to approve the Yankuang Transaction to be finalised and dispatched to shareholders shortly.

### On-market buy-back

- 9 Name of broker who will act on the company's behalf
- N/a
- 10 Deleted 30/9/2001.
- 11 If the company/trust intends to buy back a maximum number of shares - that number
- Note: This requires a figure to be included, not a percentage.
- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention
- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

### Employee share scheme buy-back

- 14 Number of shares proposed to be bought back
- N/a
- 15 Price to be offered for shares

## Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back
- 17 Number of shares proposed to be bought back
- 18 Price to be offered for shares

## Equal access scheme

- 19 Percentage of shares proposed to be bought back
- 20 Total number of shares proposed to be bought back if all offers are accepted
- 21 Price to be offered for shares
- 22 <sup>+</sup>Record date for participation in offer  
Cross reference: Appendix 7A, clause 9.

## Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*or, for trusts only:*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



RS Middlemas  
Company Secretary

30 November 2015

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<sup>+</sup> See chapter 19 for defined terms.