

CESSATION OF SHARE BUY BACK PROGRAM

Bauxite Resources Limited (ASX: BAU) (“BRL” or “the Company”) advises that the Share Buy Back Program that was launched on 28 May 2013 to run for 12 months has now lapsed. The Company confirms that the program is now complete and the attached Final Share Buy Back Notice (Appendix 3F) is attached for this purpose.

The Company is now pursuing other capital management initiatives, including the recently announced Return of Capital. It is proposed that an Extraordinary General Meeting will be held on Friday 29th August 2014 to seek shareholders approval for the Return of Capital. This final date will be confirmed when the Notice of Meeting is available.

For further company details please visit www.bauxiteresources.com.au or contact:

Bauxite Resources Ltd

Peter Canterbury, CEO

Tel: +61 08 9200 8200

DATE: 25 June 2014

ASX Code: BAU

BAUXITE RESOURCES LTD

ABN: 72 119 699 982

DIRECTORS:

Rob Nash

Non Executive Chairman

Peter Canterbury

CEO & Executive Director

Luke Atkins

Non Executive Director

Cunliang Lai

Non Executive Director

Neil Lithgow

Non Executive Director

John Sibly

Non Executive Director

Zhaozhong Wang

Non Executive Director

COMPANY SECRETARY:

Sam Middlemas

Head Office:

Level 2, Building E

Garden Office Park

355 Scarborough Beach Rd

Osborne Park WA 6017

Mail:

PO Box 1315

Osborne Park WA 6916

T: +61 8 9200 8200

F: +61 9 9200 8299

E: admin@bauxiteresources.com.au

W: www.bauxiteresources.com.au

Share Registry:

Security Transfer Registrars

PO Box 535

Applecross WA 6953

T: +61 8 9315 2333

F: +61 8 9315 2233

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
Bauxite Resources Limited	72 119 699 982

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	On Market Buy Back (within 10/12 limit)
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Details of all shares/units bought back

2	Number of shares/units bought back	3,896,400
3	Total consideration paid or payable for the shares/units	\$459,836
4	If buy-back is an on-market buy-back - highest and lowest price paid	highest price: 14 cents date: 15/8/2013 lowest price: 10.5 cents date: 28/6/2013

+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here:

Date: 25 June 2014

RS Middlemas
Company secretary

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+ See chapter 19 for defined terms.